



Document Management

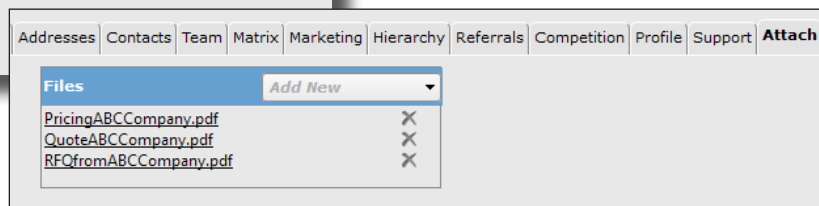
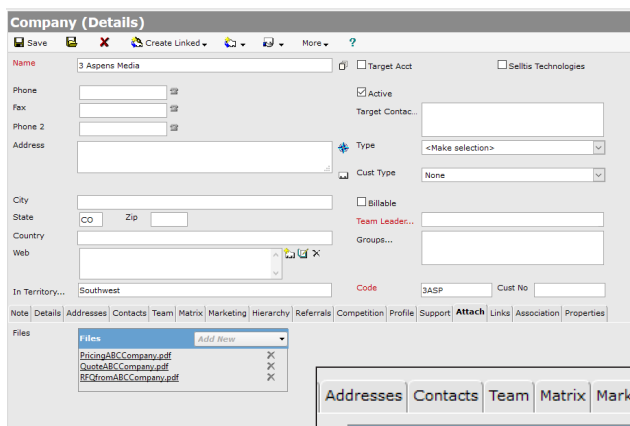
Selltis's philosophy is to partner with our clients, and not just sell them CRM software. Our latest innovation reflects the needs of our clients whether they are in the office or on the road. Here's a look at the latest feature.

Now you can store your documents within Selltis with our new document management system. Upload and attach an RFQ as part of a quote and associate it with a company; or add documents that may support your sale including manuals, brochures or pricing provided to that customer. This new feature saves time, allowing you to keep everything in one location for easy reference.

With Selltis Document Management:

Link pricing, quote, RFQ, manuals and other documents.

Access files in one place when you need them. Selltis's new document management keeps everything organized, so that you can be more productive on the job. That means you have more time to spend on selling.



Why Selltis?

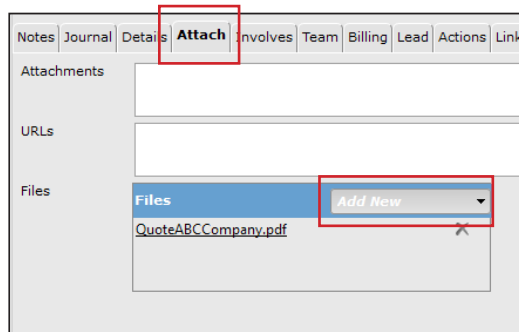
Selltis was built as an industrial market team-selling solution to share and leverage data from across your company: inside sales, outside sales, customer service, management, business partners and more. Selltis has more than 15 years serving the industrial market.

Contact Selltis:

- 985-727-3455
- selltis.com
- sales@selltis.com

Attaching a file is easy.

Simply go into a company, activity or project, and select the **Attach** tab. Click **Add New** to access files on your computer. Select the file (the name should have no spaces). Your file will now be available when you access that record!



Give us a call if you have any questions or feedback on the new Selltis Document Management: **985-727-3455**